

Olympus Capital Asia Investments Limited
Apex House, Bank Street, TwentyEight Cybercity, Ebene 72201 Mauritius

Date: June 24, 2024

To

BSE Limited
PJ Towers
Dalal Street
Mumbai 400 001

National Stock Exchange of India Limited
Exchange Plaza, Plot No. 01, G Block
Bandra-Kurla Complex, Bandra (E)
Mumbai 400 051

Scrip code: 540975

Scrip code: ASTERDM

Aster DM Healthcare Limited
No.1785, Sarjapur Road, Sector 1,
HSR Layout, Ward No. 174, Agara Extension
Bangalore, Karnataka 560102
Attention: Company Secretary and Compliance
Officer
E-mail: cs@asterdmhealthcare.com

Re: Disclosure pursuant to Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ("**Takeover Regulations**")


Dear Sir/Madam,

We wish to inform you that on June 21, 2024, Olympus Capital Asia Investments Limited has sold 45,000,000 equity shares of face value Rs.10 each of Aster DM Healthcare Limited pursuant to an open-market transaction ("**Transaction**").

We enclose a disclosure of the Transaction under the prescribed format pursuant to Regulation 29(2) of the Takeover Regulations, as **Annexure I** hereto.

This is for your information and record.

For and on behalf of
Olympus Capital Asia Investments Limited



Name: Jeffrey E. Glat
Designation: Director

Encl.: As attached.

Annexure I
Disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the company: Aster DM Healthcare Limited
 ISIN of the company: INE914M01019

| | | | |
|--|--|---|--|
| Name of the Target Company (TC) | Aster DM Healthcare Limited | | |
| Name of the seller and Persons Acting in Concert (PAC) with the seller | Olympus Capital Asia Investments Limited | | |
| Whether the seller belongs to Promoter/Promoter group | No | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE Limited and National Stock Exchange of India Limited | | |
| Details of the acquisition/disposal as follows | Number | % w.r.t. total share/voting capital wherever applicable (*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| Before the disposal under consideration, holding of: | | | |
| a) Shares carrying voting rights | 50,450,820 | 10.10% | 10.10% |
| b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others) | - | - | - |
| c) Voting rights (VR) otherwise than by shares | - | - | - |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | - | - | - |
| e) Total (a+b+c+d) | 50,450,820 | 10.10% | 10.10% |
| Details of acquisition/sale: | | | |
| a) Shares carrying voting rights acquired/sold | 45,000,000 | 9.01% | 9.01% |
| b) VRs acquired/sold otherwise than by shares | - | - | - |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | - | - | - |
| d) Shares encumbered/invoked/released by the acquirer | - | - | - |
| e) Total (a+b+c+d) | 45,000,000 | 9.01% | 9.01% |
| After the acquisition/sale, holding of: | | | |

| | | | |
|---|---|-------|-------|
| a) Shares carrying voting rights | 5,450,820 | 1.09% | 1.09% |
| b) Shares encumbered with the acquirer | - | - | - |
| c) VRs otherwise than by shares | - | - | - |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after disposal | - | - | - |
| e) Total (a+b+c+d) | 5,450,820 | 1.09% | 1.09% |
| Mode of acquisition/sale (e.g., open market/off-market/public issue/rights issue/preferential allotment/inter-se transfer etc.) | Open-market | | |
| Date of acquisition/sale of shares/VR or date of receipt of intimation of allotment of shares, whichever is applicable | June 21, 2024 | | |
| Equity share capital/total voting capital of the TC before the said acquisition/sale | 499,513,060 equity shares of face value Rs.10 each aggregating to Rs. 4,995,130,600 | | |
| Equity share capital/total voting capital of the TC after the said acquisition/sale | 499,513,060 equity shares of face value Rs.10 each aggregating to Rs. 4,995,130,600 | | |
| Total diluted share/voting capital of the TC after the said disposal | 499,513,060 equity shares of face value Rs.10 each aggregating to Rs. 4,995,130,600 | | |

(* Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement (i.e., the company's filing under Regulation 31 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as of March 31, 2024).

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of TC.

For and on behalf of
Olympus Capital Asia Investments Limited



Name:

Designation:

Date: June 24, 2024

Place: